From:

Joelle Burns

To: Date: Tony Gallego, Wayne Hedberg Tue, Nov 30, 1999 10:48 AM

Subject:

Status of Roudabush #1 Mine M/045/027

November 30, 1999

RE: Status of Roudabush #1 Mine, M/045/027, Tooele County, Utah

Today I made a phone call to Utah Refractories Corp. in Lehi, Utah, regarding the ownership of the Roudabush #1 mine (M/045/027). I was told that Mr. Robert (Ray) Worthen would not be available until later this p.m. but to contact Dennis Williams (partner) on his cell phone 801-376-5954. I contacted Mr. Williams and was informed that Robert Worthen and Dennis Williams bought out A.P. Green and the Utah properties under the name Worthen/Williams LLC. A.P. Green is now dissolved.

I asked him of the relationship of A.P. Green to General Acquisition Corporation. Mr. Williams said that when A.P. Green purchased the Lehi property from General Refractories Company, A.P. Green formed a new company and called it General Acquisition Corporation. I asked him that if A.P. Green was the parent company, and General Acquisition Corporation was the child, then did they buy the child too. Worthern/Williams did not purchase General Acquisition Corporation as they did not know how many properties may have been under this company name in other states that perhaps A.P. Green had sold off. They only bought the Utah properties. He said in a sense, they did buy the child, the one here in Utah.

Mr. Williams said they finalized a new surety for the Roudabush #1 yesterday and he would be sending that to us. He said he had talked to Tony Gallegos and Pat Collins and Pat told him to go ahead with the new surety and they could continue on with no other changes needing to be made, that the paperwork was all in order. I informed him that since it was an entirely new company, we needed a transfer form from General Acquisition Corp. and a new reclamation contact as well as the new surety. He said he had those documents in his office - that Charles Stack had sent them to him, and if we needed them he would send them to us as well. (I had formerly sent the forms to Mr. Stack in March, 1999 when he informed me that a new company would be taking over this property). Mr. Williams said to contact him if we needed anything further - they wanted to get things in order. They have already spent many, many, dollars on attorneys in getting this purchase finalized - it has been a nightmare.

Mr. Williams said there was another company Harvest & Walker that also purchased part of A.P. Green, the part that was not located in Utah. In other words, two smaller companies purchased one big company. He wanted us to know that just in case anything was ever brought up about Harvest & Walker being involved with A.P. Green.

I asked him if their new company name is Utah Refractories. He told me that Worthen/Williams LLC will be the new owners and all the documents are under that name. Utah Refractories is the company name where the plant is and they will be doing the mining, etc. (but we didn't need to be concerned with that). I told him we needed to know who the responsible party is. He said he didn't know who was responsible either, his wife tells him that he is totally irresponsible and won't let him have the checkbook.

Note: The first call I made today to Utah Refractories, the secretary informed me that Robert Worthen is the president and Dennis Williams the Secretary/Treasurer of Utah Refractories.

A copy of this memo will be sent to the file M/045/027.